



## COST COMPARISON OVERVIEW

MONTHLY EXPENSES	CURRENT HOME	RETIREMENT HOME
Compare monthly fees		bedroom/month
Rent or mortgage payment	\$	
Mortgage interest	\$	
Sq. ft. of space:		
Price per sq. ft.:	\$	
Parking	\$	
Renter or home insurance	\$	
Property tax	\$	
Municipal tax	\$	
Condo fees	\$	
Association fee	\$	
Telephone	\$	
Cable	\$	
Internet / WIFI	\$	
Heat (Gas)	\$	
Electricity	\$	
Water	\$	
Exterior repairs and maintenance	\$	
Interior repairs and maintenance	\$	
Garbage and recycling removal	\$	
Yard care and landscaping	\$	
Gutter cleaning	\$	
Weekly housekeeping	\$	
Major appliances (repair and replacement)	\$	
Groceries: Three daily meals and snacks (groceries and food preparation)	\$	



## COST COMPARISON OVERVIEW CONTINUED

MONTHLY EXPENSES	CURRENT HOME	RETIREMENT HOME
Compare monthly fees		bedroom/month
Eating out/order in expenses from restaurants & other food outside groceries	\$	
Washer and dryer expenses	\$	
Transportation (gas, insurance, maintenance, registration)	\$	
Entertainment and recreational activities, etc. movies, clubs	\$	
Health/fitness club membership including classes	\$	
24-hour emergency response (medical Alert Bracelet)	\$	
Spa services, nails and hair salon	\$	
Personal care vs. assisted living (if required)	\$	
24-hour security	\$	
Home care	\$	
Dietary consultant	\$	
Storage	\$	
Other	\$	
Second occupant fees	\$	
<b>Total Monthly Cost</b>	<b>\$</b>	